



WEEKLY AGRICULTURAL REPORT



NOVEMBER 21, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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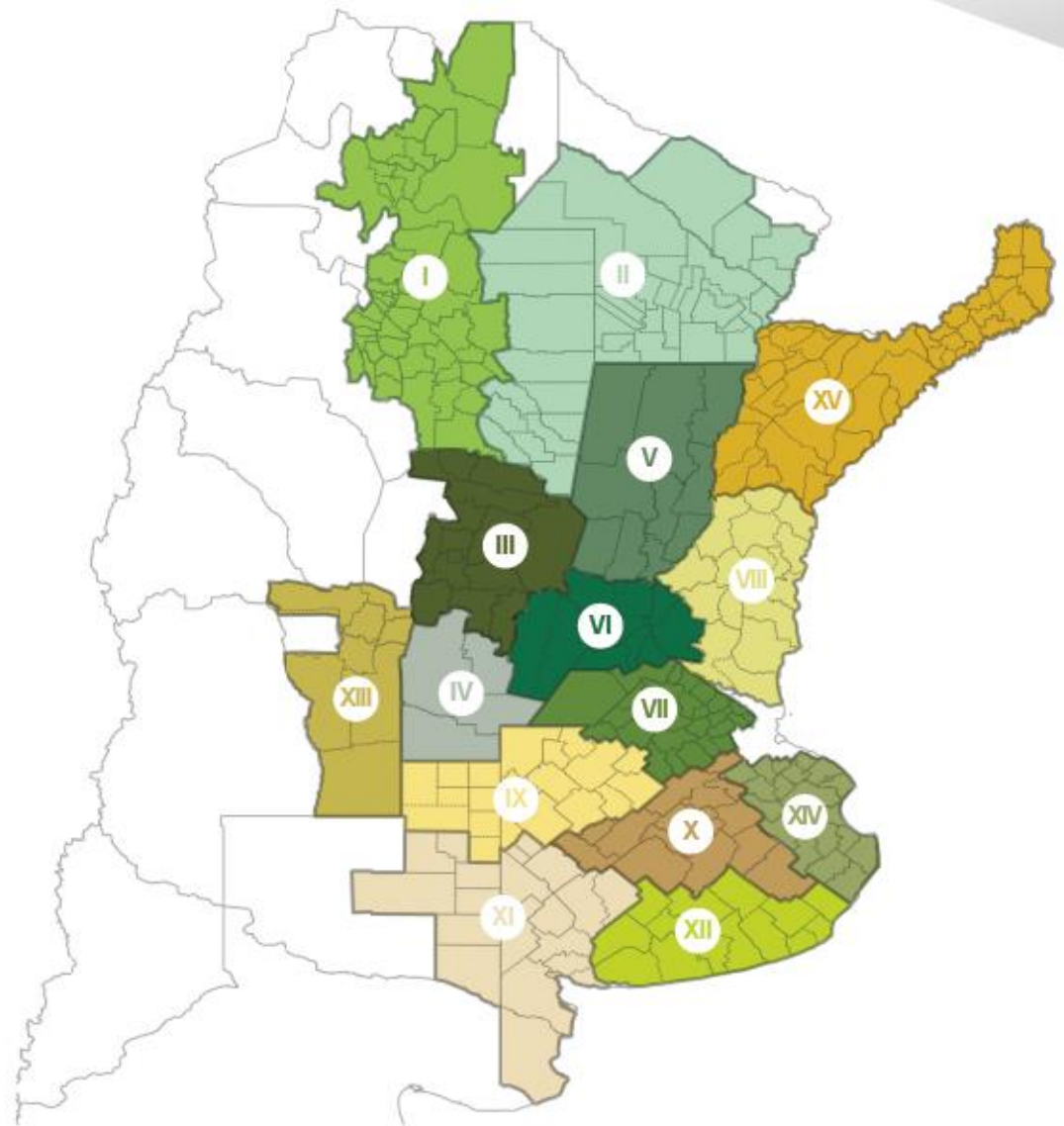
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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## AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 21 TO 27, 2019:

**SHARP TEMPERATURE RISE, COUPLED WITH  
PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL  
AREA WITH THE EXCEPTION OF THE CENTER AND  
SOUTHWEST. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the perspective, the presence of tropical winds will sharply raise temperatures. The highest values will be observed in the north and center of the agricultural area, while the South and the Atlantic Littoral will receive lower values due to the effect of sea winds. At the same time, precipitations of varying intensity, will expand into most part of the agricultural area. Towards the end of the perspective, a late entry of polar winds will bring chances of frosts to the hilly areas of the west and of Buenos Aires.

## SOYBEAN

The soybean area for this season has risen to 17.7 M hectares due to a lower intention to plant corn. To date, soybean is 31.1% planted. In absolute numbers, 5.5 M hectares have been sown with the oilseed, mainly in the center of the agricultural region.

## CORN

The planting of late corn is due to start shortly. However, moisture reserves are regular over the west of the agricultural area. Under this scenario, we adjust our planted area projection by 100,000Ha for the current season. To date, corn is 45.7% planted out of this new projected area of 6.3 M hectares. Weekly progress stands at 1.4 percentage points. In absolute numbers, 2.9 M hectares have already been planted.

## SUNFLOWER

Since our last report, sunflower planting has progressed 9.8 percentage points. To date, sunflower is 88.5% planted out of a final area currently projected in 1.6 M hectares. This adjustment results from the current moisture deficit which could not be reverted. There is a YoY delay of 3.1 percentage points. As regards the development of crops, plots in the north of the country are at the beginning of grain filling under adequate moisture reserves. The south of the agricultural area reports uneven moisture levels due to lack of rainfalls.

## WHEAT

Weekly and YoY progress stand at 6.9 and 0.6 percentage points, respectively. To date, 20.2 % of the area has been harvested. The average yield is estimated at 2.22 T/H. However, as we have already noted in previous reports, 60% of the area observes a condition ranging from regular to bad due to the scarce or delayed growth of plants. However, recent rainfalls over the East could partially compensate the lack of ears with good grain filling.

## BARLEY

Over the last two weeks, precipitations have improved the condition of the crop over the southeast of Buenos Aires, which accounts for 42,55% of the planted area. However, the crop condition in the southwest of Buenos Aires and south of La Pampa continues worsening due to the moisture deficit.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## SOYBEAN

2018/19 Season

As of Nov. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993.167	925.250	-	-
II NEA	1.307.833	1.017.292	-	-
III Ctro N Cba	2.192.833	2.037.850	9,0	167.960
IV S Cba	1.602.833	1.637.917	33,7	561.653
V Ctro N SFe	1.327.500	1.306.558	38,3	447.372
VI Núcleo Norte	2.537.000	2.594.450	51,7	1.246.580
VII Núcleo Sur	2.340.333	2.439.936	51,5	1.185.800
VIII Ctro E ER	1.278.333	1.300.700	38,6	462.600
IX N LP-OBA	1.878.167	1.970.840	51,4	1.003.940
X Ctro BA	521.167	598.942	29,2	206.032
XI SO BA-S LP	304.833	436.317	7,0	31.250
XII SE BA	1.121.000	1.092.592	12,4	120.900
XIII SL	186.833	179.967	25,6	60.750
XIV Cuenca Sal	68.833	120.807	15,6	32.400
XV Otras	39.333	40.583	14,3	11.400
<b>TOTAL</b>	<b>17.700.000</b>	<b>17.700.000</b>	<b>31,3</b>	<b>5.538.637</b>

# CORN

2019/20 Season

As of: Nov. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350,000	357,000	-	-
II NEA	620,000	630,000	-	-
III NCnt Cba	920,000	900,000	24.0	216,000
IV S Cba	800,000	792,000	26.0	205,920
V NCnt SFe	230,000	234,000	45.0	105,300
VI North Belt	670,000	670,000	94.0	629,800
VII South Belt	535,000	540,000	93.0	502,200
VIII ECnt ER	315,000	320,000	65.0	208,000
IX N LP-W BA	670,000	665,000	65.0	432,250
X Cnt BA	325,000	327,000	64.0	209,280
XI SW BA-S LP	170,000	165,000	47.3	77,963
XII SE BA	230,000	233,000	55.3	128,733
XIII SL	325,000	325,000	26.0	84,500
XIV Cuenca Sal	110,000	112,000	65.0	72,800
XV Others	30,000	30,000	20.0	6,000
<b>TOTAL</b>	<b>6,300,000</b>	<b>6,300,000</b>	<b>45.7</b>	<b>2,878,745</b>



# SUNFLOWER

2019/20 Season

As of Nov. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	-	-	-	-
II NEA	440,000	305,000	100.0	305,000
III NCnt Cba	6,000	5,500	100.0	5,500
IV S Cba	22,000	20,500	100.0	20,500
V NCnt SFe	280,000	230,000	100.0	230,000
VI North Belt	12,000	10,000	100.0	10,000
VII South Belt	9,000	8,500	100.0	8,500
VIII ECnt ER	8,000	7,500	100.0	7,500
IX N LP-W BA	140,000	120,500	78.0	93,990
X Cnt BA	70,000	61,500	92.3	56,760
XI SW BA-S LP	380,000	331,000	65.7	217,467
XII SE BA	400,000	379,000	91.0	344,890
XIII SL	25,000	18,000	100.0	18,000
XIV Cuenca Sal	100,000	95,000	95.0	90,250
XV Others	8,000	8,000	100.0	8,000
<b>TOTAL</b>	<b>1,900,000</b>	<b>1,600,000</b>	<b>88.5</b>	<b>1,416,357</b>



# WHEAT

2019/20 Season

As of Nov. 20, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	2.300	433.700	100,0	427.280	14,5	620.157
II	NEA	450.000	2.600	447.400	89,0	389.909	21,8	848.639
III	NCnt Cba	690.000	-	690.000	25,8	175.851	26,4	465.016
IV	S Cba	457.000	-	457.000	-	-	-	-
V	NCnt SFe	480.000	-	480.000	37,5	178.838	29,5	528.446
VI	North Belt	898.000	-	898.000	8,1	72.881	35,7	260.257
VII	South Belt	622.000	-	622.000	0,1	311	35,0	1.088
VIII	ECnt ER	315.000	-	315.000	20,4	64.019	28,2	180.406
IX	N LP-W BA	535.000	-	535.000	-	-	-	-
X	Cnt BA	356.000	-	356.000	-	-	-	-
XI	SW BA-S LP	555.000	-	555.000	-	-	-	-
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	-	23.000	66,0	14.870	23,2	34.486
<b>TOTAL</b>		<b>6.600.000</b>	<b>4.900</b>	<b>6.595.100</b>	<b>20,2</b>	<b>1.323.958</b>	<b>22,2</b>	<b>2.938.493</b>

# BARLEY

2019/20 Season

As of Nov. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3.000	3.000	100,0
IV	S Cba	12.000	12.000	100,0
V	NCnt SFe	5.000	5.200	100,0
VI	North Belt	42.000	35.500	100,0
VII	South Belt	70.000	58.000	100,0
VIII	ECnt ER	8.000	8.000	100,0
IX	N LP-W BA	105.000	97.500	100,0
X	Cnt BA	68.000	66.000	100,0
XI	SW BA-S LP	250.000	248.000	100,0
XII	SE BA	425.000	404.300	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
<b>TOTAL</b>		<b>1.000.000</b>	<b>950.000</b>	<b>100,0</b>